

2006

Open to Public Inspection

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code

(except black lung benefit trust or private foundation)

Sponsoring organizations, and controlling organizations as defined in section 512(b)(13), must file Form 990. All other organizations with gross receipts less than \$100,000 and total assets less than \$250,000 at the end of the year may use this form.

The organization may have to use a copy of this return to satisfy state reporting requirements.

Form **990-EZ**

Department of the Treasury
Internal Revenue Service

A For the 2006 calendar year, or tax year beginning JULY 1, 2006, and ending JUNE 30, 2007

B Check if applicable:

- Address change
- Name change
- Initial return
- Final return
- Amended return
- Application pending

200706 031530000 29 1B
UPPER DUBLIN EDUCATION FOUNDATION
1580 FORT WASHINGTON AVE
AMBLER PA 19002-3315

I
R
S

D Employer identification number
23-1800379

E Telephone number
(215) 643-8809

F Group Exemption Number

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting method: Cash Accrual
Other (specify) **H** Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

1 Website: WWW.UDEF.INFO

J Organization type (check only one) — 501(c) (3) (insert no.) 4947(a)(1) or 527

K Check if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$100,000 or more, file Form 990 instead of Form 990-EZ. **Revenue** **Expenses, and Changes in Net Assets or Fund Balances** (See page 47 of the instructions.) **Part I**

Revenue		Expenses		Net Assets	
1	Contributions, gifts, grants, and similar amounts received	10	Grants and similar amounts paid (attach schedule)	18	Excess or (deficit) for the year (line 9 less line 17)
2	Program service revenue including government fees and contracts	11	Benefits paid to or for members	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)
3	Membership dues and assessments	12	Salaries, other compensation, and employee benefits	20	Other changes in net assets or fund balances (attach explanation)
4	Investment income	13	Professional fees and other payments to independent contractors	21	Net assets or fund balances at end of year (combine lines 18 through 20)
5a	Gross amount from sale of assets other than inventory	14	Occupancy, rent, utilities, and maintenance	Part II Balance Sheets —If Total assets on line 25, column (B) are \$250,000 or more, file Form 990 instead of Form 990-EZ.	
5b	Less: cost or other basis and sales expenses	15	Printing, publications, postage, and shipping	(See page 51 of the instructions.)	
6	Gain or (loss) from sale of assets other than inventory (line 5a less line 5b) (attach schedule)	16	Other expenses (describe Total expenses (add lines 10 through 16))	(A) Beginning of year	(B) End of year
6a		17		68,624.30	75,517.24
6b		18		-0-	68,624.30
7a	Gross sales of inventory, less returns and allowances	19		-0-	68,624.30
7a		20		-0-	75,517.24
7b	Less: cost of goods sold	21		-0-	75,517.24
7c		22		-0-	75,517.24
8	Gross profit or (loss) from sales of inventory (line 7a less line 7b)	23		-0-	75,517.24
8		24		-0-	75,517.24
9	Other revenue (describe Total revenue (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8))	25		-0-	75,517.24
9		26		-0-	75,517.24
9		27		-0-	75,517.24
9		27		-0-	75,517.24

Part III Statement of Program Service Accomplishments (See page 51 of the instructions.)

What is the organization's primary exempt purpose? SUPPORT UPPER DUBLIN STUDENTS THROUGH VARIOUS PROGRAMS
 Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

Expenses
 (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts; optional for others.)

28	<u>PROVIDED MINI GRANTS TO 15 TEACHERS OF THE SCHOOL DISTRICT OF UPPER DUBLIN TO FUND INITIATIVES OUTSIDE THE NORMAL CURRICULUM</u>					
	(Grants \$10,439.87)	If this amount includes foreign grants, check here	<input type="checkbox"/>	28a	10,439.87	
29	<u>PROVIDED SCHOLARSHIPS TO 9 INDIVIDUAL STUDENTS, 7 SCHOLARSHIPS FOR STUDENTS TO ATTEND SAT PREP COURSES, AND 9 SCHOLARSHIPS FOR STUDENTS TO PARTICIPATE IN LOCAL YOUTH SPORTS PROGRAMS.</u>					
	(Grants \$15,350.00)	If this amount includes foreign grants, check here	<input type="checkbox"/>	29a	15,350.00	
30	<u>PROVIDED MENTORING SUPPORT FOR STUDENTS AT UPPER DUBLIN HIGH SCHOOL THROUGH MENTORS</u>					
	(Grants \$	If this amount includes foreign grants, check here	<input type="checkbox"/>	30a	7,061.99	
31	Other program services (attach schedule)					
	(Grants \$ 2,000)	If this amount includes foreign grants, check here	<input type="checkbox"/>	31a	2,000.00	
32	Total program service expenses (add lines 28a through 31a)			32	34,851.86	

Part IV List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated. See page 52 of the instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
<u>ART LEVINDWITZ</u>				
<u>1394 BELL LANE, MAPLE GLEN, PA 19002</u>	<u>PRESIDENT / 2 HOURS</u>	<u>-0-</u>	<u>-0-</u>	<u>-0-</u>
<u>INGRID RIVER</u>				
<u>304 SUMMIT AVENUE, FORT WASHINGTON, PA 19034</u>	<u>VICE PRESIDENT / 1 HOUR</u>	<u>-0-</u>	<u>-0-</u>	<u>-0-</u>
<u>MADE COLEMAN</u>				
<u>1580 FORT WASHINGTON AVENUE, MAPLE GLEN, PA 19008</u>	<u>TREASURER</u>	<u>-0-</u>	<u>-0-</u>	<u>-0-</u>

Part V Other Information (Note the statement requirement in General Instruction V.)

33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		Yes	No
34	Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes		X	
35	If the organization had income from business activities, such as those reported on lines 2, 6, and 7 (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.		X	
36	a Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?	35a	X	
		35b		
37	b If "Yes," has it filed a tax return on Form 990-T for this year?	36	X	
		37a		
38	a Enter amount of political expenditures, direct or indirect, as described in the instructions.	37b	X	
		38a		
39	b Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38b		X
		39a		
39	a 501(c)(7) organizations. Enter:	39b		
		39c		
39	b Gross receipts, included on line 9, for public use of club facilities	39d		
		39e		

Part V Other Information (Note the statement requirement in General Instruction V.) (Continued)

- 40a** 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 0-; section 4912 0-; section 4955 0-
- b** 501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach an explanation **40b** Yes No
- c** Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 **40c** Yes No
- d** Enter amount of tax on line 40c reimbursed by the organization **40e** Yes No
- e** All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? **40e** Yes No
- 41** List the states with which a copy of this return is filed: _____
- 42a** The books are in care of WADE COLEMAN Telephone no. (315) 543-8000
 Located at 1580 FOX WASHINGTON AVENUE, MAPLE GROVE, PA ZIP + 4 19002-3315
- b** At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? **42b** Yes No
- If "Yes," enter the name of the foreign country: _____
- See the instructions for exceptions and filing requirements for **Form TD F 90-22.1**.
- c** At any time during the calendar year, did the organization maintain an office outside of the U.S.? **42c** Yes No
- If "Yes," enter the name of the foreign country: _____
- 43** Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here **43**
- Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Please Sign Here

Signature of officer [Signature] Date 1/11/07

Type or print name and title WADE T. COLEMAN TREASURER

Paid Preparer's Use Only

Preparer's signature _____ Date _____

Preparer's name (or yours if self-employed), address, and ZIP + 4 _____

Check if self-employed

EIN _____

Preparer's SSN or PTIN (See Gen. Inst.) _____

Phone no. _____

**Upper Dublin Education Foundation
Grants & Similar Amounts Paid
2006-07**

<u>Class of Activity</u>	<u>Grantee Name</u>	<u>Grantee Address</u>	<u>Amount</u>
Mini Grants	15 teachers		10,439.87
Scholarships	9 students		13,000.00
SAT Prep Program Scholarships	7 students		1,675.00
UDJAA Youth Sports Scholarship Program	9 students	PO Box 267, Dresher, PA 10925	675.00
Upper Dublin Medal Awards	2 students		2,000.00
			<u>27,789.87</u>

SCHEDULE A
(Form 990 or 990-EZ)

Organization Exempt Under Section 501(c)(3)
(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n),
or 4947(a)(1) Nonexempt Charitable Trust

OMB No. 1545-0047

Supplementary Information—(See separate instructions.)

2006

Department of the Treasury
Internal Revenue Service

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization

UPPER DUBLIN EDUCATION FOUNDATION

Employer identification number
83 12800379

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See page 2 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				
NONE				
NONE				
NONE				
NONE				

Total number of other employees paid over \$50,000 . . . ▶ -0-

Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
NONE		
NONE		
NONE		
NONE		

Total number of others receiving over \$50,000 for professional services ▶ -0-

Part II-B Compensation of the Five Highest Paid Independent Contractors for Other Services
(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
NONE		
NONE		
NONE		
NONE		

Total number of other contractors receiving over \$50,000 for other services ▶ -0-

Part III **Statements About Activities** (See page 2 of the instructions.)

1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ 0 (Must equal amounts on line 38, Part VI-A, or line I of Part VI-B.)

Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.

2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)

- a Sale, exchange, or leasing of property?
- b Lending of money or other extension of credit?
- c Furnishing of goods, services, or facilities?
- d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?
- e Transfer of any part of its income or assets?
- 3a** Did the organization make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments.)
- b** Did the organization have a section 403(b) annuity plan for its employees?
- c** Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement
- d** Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services?
- 4a** Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g
- b** Did the organization make any taxable distributions under section 4966?
- c** Did the organization make a distribution to a donor, donor advisor, or related person?
- d** Enter the total number of donor advised funds owned at the end of the tax year ▶
- e** Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year ▶
- f** Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts ▶
- g** Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year ▶

	Yes	No
1	X	
2a	X	
2b	X	
2c	X	
2d	X	
2e	X	
3a	X	
3b	X	
3c	X	
3d	X	
4a	X	
4b		
4c		

-0-

-0-

-0-

Scholarship Procedure

The scholarships are awarded to all around academically outstanding Upper Dublin High School students with a small preference toward those students who show need. The Foundation informs the High School Guidance Department how much we are able to provide in scholarship dollars. The Guidance Department Committee determines the scholarship winners with NO input, guidance or personal preference from the Foundation. The Foundation is simply informed who to make the check out to.

There are no Foundation members involved with the Guidance Department.

Part IV-A

Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) Use cash method of accounting.

Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2004	(c) 2003	(d) 2002	(e) Total																											
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	44,519.68	31,631.92	18,990.14	21,234.15	116,375.89																											
16 Membership fees received	0	0	0	0	-0-																											
17 Gross receipts from admissions, merchandise sold, or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	21,703.99	18,801.00	23,446.12	41,295.00	85,246.11																											
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	2,040.24	614.51	634.39	55.91	3,345.05																											
19 Net income from unrelated business activities not included in line 18	0	0	0	0	0																											
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf	0	0	0	0	0																											
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge	0	0	0	0	0																											
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets	0	0	0	0	0																											
23 Total of lines 15 through 22	68,263.91	51,047.43	43,020.65	48,585.06	209,916.705																											
24 Line 23 minus line 17	46,559.92	32,246.43	19,624.53	21,290.06	119,720.94																											
25 Enter 1% of line 23	682.64	510.47	430.21	485.85																												
26 Organizations described on lines 10 or 11:	<table border="1"> <tr> <td>a Enter 2% of amount in column (e), line 24</td> <td>26a</td> <td>8344.42</td> </tr> <tr> <td>b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2002 through 2005 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts</td> <td>26b</td> <td>100,873.43</td> </tr> <tr> <td>c Total support for section 509(a)(1) test: Enter line 24, column (e)</td> <td>26c</td> <td>119,720.94</td> </tr> <tr> <td>d Add: Amounts from column (e) for lines:</td> <td>26d</td> <td>104,222.48</td> </tr> <tr> <td>18</td> <td>26e</td> <td>115,448.46</td> </tr> <tr> <td>19</td> <td>26f</td> <td>12.95</td> </tr> <tr> <td>22</td> <td></td> <td></td> </tr> <tr> <td>e Public support (line 26c minus line 26d total)</td> <td>26g</td> <td></td> </tr> <tr> <td>f Public support percentage (line 26e (numerator) divided by line 26c (denominator))</td> <td>26h</td> <td></td> </tr> </table>					a Enter 2% of amount in column (e), line 24	26a	8344.42	b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2002 through 2005 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts	26b	100,873.43	c Total support for section 509(a)(1) test: Enter line 24, column (e)	26c	119,720.94	d Add: Amounts from column (e) for lines:	26d	104,222.48	18	26e	115,448.46	19	26f	12.95	22			e Public support (line 26c minus line 26d total)	26g		f Public support percentage (line 26e (numerator) divided by line 26c (denominator))	26h	
a Enter 2% of amount in column (e), line 24	26a	8344.42																														
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2002 through 2005 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts	26b	100,873.43																														
c Total support for section 509(a)(1) test: Enter line 24, column (e)	26c	119,720.94																														
d Add: Amounts from column (e) for lines:	26d	104,222.48																														
18	26e	115,448.46																														
19	26f	12.95																														
22																																
e Public support (line 26c minus line 26d total)	26g																															
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))	26h																															

27 Organizations described on line 12: **a** For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year.

(2005)	-0-	(2004)	10,067.50	(2003)	9875.00	(2002)	6250.00
c Add: Amounts from column (e) for lines:	15	116,375.89	16	0			
17	85,246.11	20	0	21	0	27c	201,622.00
d Add: Line 27a total	26,192.50	and line 27b total	0			27d	26,192.50
e Public support (line 27c total minus line 27d total)						27e	175,429.50
f Total support for section 509(a)(2) test: Enter amount from line 23, column (e)						27g	25.59
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))						27h	1.63
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))							

28 Unusual Grants: For an organization described in line 10, 11, or 12 that received any unusual grants during 2002 through 2005, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

Part V Private School Questionnaire (See page 9 of the instructions.)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

	Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)		
32 Does the organization maintain the following:		
a Records indicating the racial composition of the student body, faculty, and administrative staff?		
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)		
33 Does the organization discriminate by race in any way with respect to:		
a Students' rights or privileges?		
b Admissions policies?		
c Employment of faculty or administrative staff?		
d Scholarships or other financial assistance?		
e Educational policies?		
f Use of facilities?		
g Athletic programs?		
h Other extracurricular activities? If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)		
34a Does the organization receive any financial aid or assistance from a governmental agency?		
b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement.		
35 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation		

Part VI-A

Lobbying Expenditures by Electing Public Charities (See page 10 of the instructions.)
(To be completed **ONLY** by an eligible organization that filed Form 5768)

Check **a** if the organization belongs to an affiliated group. Check **b** if you checked "a" and "limited control" provisions apply.

Limits on Lobbying Expenditures

(The term "expenditures" means amounts paid or incurred.)

	(a) Affiliated group totals	(b) To be completed for all electing organizations
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38 Total lobbying expenditures (add lines 36 and 37)	38	
39 Other exempt purpose expenditures	39	
40 Total exempt purpose expenditures (add lines 38 and 39)	40	
41 Lobbying nontaxable amount. Enter the amount from the following table—		
If the amount on line 40 is—		
Not over \$500,000		
Over \$500,000 but not over \$1,000,000		
Over \$1,000,000 but not over \$1,500,000		
Over \$1,500,000 but not over \$17,000,000		
Over \$17,000,000		
The lobbying nontaxable amount is—		
20% of the amount on line 40		
\$100,000 plus 15% of the excess over \$500,000		
\$175,000 plus 10% of the excess over \$1,000,000		
\$225,000 plus 5% of the excess over \$1,500,000		
\$1,000,000		
42 Grassroots nontaxable amount (enter 25% of line 41)	42	
43 Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36.	43	
44 Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38.	44	

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the instructions for lines 45 through 50 on page 13 of the instructions.)

	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
45 Lobbying nontaxable amount					
46 Lobbying ceiling amount (150% of line 45(e))					
47 Total lobbying expenditures					
48 Grassroots nontaxable amount					
49 Grassroots ceiling amount (150% of line 48(e))					
50 Grassroots lobbying expenditures					

Part VI-B Lobbying Activity by Nonselecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 13 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

	Yes	No	Amount
a Volunteers			
b Paid staff or management (include compensation in expenses reported on lines c through h)			
c Media advertisements			
d Mailings to members, legislators, or the public			
e Publications, or published or broadcast statements			
f Grants to other organizations for lobbying purposes			
g Direct contact with legislators, their staffs, government officials, or a legislative body			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means			
i Total lobbying expenditures (Add lines c through h)			
If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.			

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Schedule of Contributors

OMB No. 1545-0047

Supplementary information for
line 1 of Form 990, 990-EZ, and 990-PF (see instructions)

2006

Department of the Treasury
Internal Revenue Service

Name of organization

UPPER DUB UN EDUCATION FOUNDATION

Employer identification number

03-2800379

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule—see instructions.)

General Rule—

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules—

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(v), and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms. (Complete Parts I and II.)

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. (Complete Parts I, II, and III)

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the Parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year.) \$ _____

Caution: Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they **must** check the box in the heading of their Form 990, Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Paperwork Reduction Act Notice, see the Instructions
for Form 990, Form 990-EZ, and Form 990-PF.

Cat. No. 30613X

Schedule B (Form 990, 990-EZ, or 990-PF) (200

Name of organization

UPPER DUBLIN EDUCATION FOUNDATION

Employer identification number
231800329

Part I Contributors (See Specific Instructions.)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	GREENFIELD FOUNDATION 1800 SECOND STREET, SUITE 750 STARBUCK, FLORIDA 34236-5900	\$ 10,000.00	Person Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	UPPER DUBLIN TOWNSHIP 801 LOCUST AVE FORT WASHINGTON, PA 19034-1651	\$ 5,120.00	Person Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	GEORGE'S DRESHERTOWN SHOP N BAG 1650 LIMEKILN PIKE DRESHER, PA 19025-1114	\$ 5,100.00	Person Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
4	LIBERTY PROPERTY LIMITED PARTNERSHIP 500 CHESTERFIELD PARKWAY MALVERN, PA 19355-8707	\$ 5,000.00	Person Payroll <input checked="" type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization
VPPER DUBLIN EDUCATION FOUNDATION

Employer identification number
23 2800379

Part II Noncash Property (See Specific Instructions.)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	NONE	\$ -0-	11
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	NONE	\$ -0-	11
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	NONE	\$ -0-	11
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	NONE	\$ -0-	11
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	NONE	\$ -0-	11
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	NONE	\$ -0-	11

Name of organization
UPPER DUBLIN EDUCATION FOUNDATION

Employer identification number
831280319

Part II Noncash Property (See Specific Instructions.)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	NONE	\$ -0-	11
	NONE	\$ -0-	11
	NONE	\$ -0-	11
	NONE	\$ -0-	11
	NONE	\$ -0-	11
	NONE	\$ -0-	11
	NONE	\$ -0-	11

Name of organization

UPPER DUBLIN EDUCATION FOUNDATION

Employer identification number

8312800379

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry.)

For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once—see instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
	NONE		
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
	NONE		
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
	NONE		
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
	NONE		
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
	NONE		

Name of organization

UPPER DUBLIN EDUCATION FOUNDATION

Employer identification number

2312800379

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (b), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry.)

For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once—see instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	NONE		
(e) Transfer of gift			
Transferor's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferor's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	NONE		
(e) Transfer of gift			
Transferor's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferor's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferor's name, address, and ZIP + 4		Relationship of transferor to transferee	